

ACCREDITED INVESTOR VERIFICATION LETTER

Name of Investor: _____ (the "Investor")

I am a (check one and complete):

- | | | |
|--|---------------------|------------------|
| <input type="checkbox"/> Licensed attorney | Jurisdiction: _____ | License #: _____ |
| <input type="checkbox"/> Licensed accountant | Jurisdiction: _____ | License #: _____ |
| <input type="checkbox"/> Registered broker-dealer | Jurisdiction: _____ | License #: _____ |
| <input type="checkbox"/> Registered investment advisor | Jurisdiction: _____ | License #: _____ |

I am in good standing in the jurisdiction(s) listed above and all jurisdictions in which I might hold a license. I hereby confirm the Investor is an "accredited investor" as defined in Rule 501 of Regulation D of the Securities Act of 1933.

In conducting the analysis, I reviewed information provided by the Investor, including certifications as to certain information and supporting documentation that the Investor provided to me. I have taken "reasonable steps" as outlined by the Securities and Exchange Commission in conducting the analysis.

Based on the review of supporting documentation, I hereby attest the Investor satisfies one of the following criteria to qualify as an accredited investor (select one):

- earned income that exceeded \$200,000 (or \$300,000 together with a spouse or spousal equivalent) in each of the prior two years, and reasonably expects the same for the current year, OR
- has a net worth over \$1 million, either alone or together with a spouse or spousal equivalent (excluding the value of the person's primary residence), OR
- Individuals who have certain professional certifications, designations, or credentials, such as a Series 7, 65 or 82 license in good standing, individuals who are "knowledgeable employees" of a private fund, SEC- and state-registered investment advisers, OR
- any trust, with total assets in excess of \$5 million, not formed specifically to purchase the subject securities, whose purchase is directed by a sophisticated person, OR
- certain entity with total investments in excess of \$5 million, such as Indian tribes, governmental bodies, funds, and entities organized under the laws of foreign countries, that "own" investments as defined in Rule 2a51-1(b) under the Investment Company Act, in excess of \$5 million and entities that may qualify include limited liability companies with \$5 million in assets, SEC- and state-registered investment advisers, exempt reporting advisers, and rural business investment companies not formed to specifically purchase the subject securities, OR
- any entity in which all of the equity owners are accredited investors.

I am pleased to confirm that the Investor has been verified an "accredited investor" as defined by Rule 501 of Regulation D of the Securities Act of 1933.

SIGNATURE: _____

DATE: _____

Print Name: _____

COMPANY SIGNATURE: _____

TITLE: _____

Legal Signer Print Name: _____

¹ In calculating net worth, you must exclude equity in the Investor's primary residence & deduct any negative equity in the primary residence (if any, stated by the Investor) or any indebtedness incurred on primary residence within sixty (6) days prior to verification.